



NEWS FOR BUSINESS OWNERS FROM
COOPER FINANCIAL SERVICES



What's Keeping You Awake at Night?

What's keeping you up the most? What can wait? What's most pressing?

- ✓ Retirement Income: will I have enough to retire when I want and maintain my standard of living?
- ✓ Business Protection: how can I indemnify myself for the loss of a key employee & retain key employees through incentives?
- ✓ Exiting Your Business: how can I successfully leave my business on my own terms?
- ✓ Transferring Wealth: how can I pass on my hard earned assets the way I want without losing it to taxes?
- ✓ Income Protection: how will the business survive if I am disabled?
- ✓ Protecting Survivors: how would my business continue without me; how would my income continue for my survivors?



For a better night's sleep, contact **Cooper Financial Services**. Cooper Financial has been helping Florida clients build and maintain their financial treasure chest since 1994 and is the home of Tampa Bay's Woman of the Year in Financial Services. Why not come to the best for all your financial and retirement planning needs!



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